

# Finance Internship in the Finance Planning & Management Industry (New York, NY)

Host Company ID: I-0264099



## Internship Length

3-12 months; preferably 6 months (paid: \$2000/month)

## **Company**

We are a small company with around 10 people working for us, located right in the heart of New York's financial center.

Our company was formed in 2002 with the purpose of doing things differently in the wealth management industry. This means providing clients with independent advice, transparency and individual attention. We continuously work hard to maintain the boutique feel our clients love us for.

### **Internship Position**

We are looking for an intern in the field of Finance for a longer period of time - There is a steep learning curve in their training that they will need to go through to fully understand and get the most out of the experience.

We also are an office that tries to take care of our team, which includes monthly massages, personal trainer workouts every other week, healthy snack Tuesdays, as well as quarterly retreats.

Work hours are 9 a.m. - 6 p.m.

### Requirements

- College undergraduates with 1-2 years of experience in personal finance, financial planning, investment and wealth management
- Candidates should stand out and show characteristics like drive, entrepreneurial spirit, and motivation



- Each person (including the intern) is an integral part of the team -- for that reason, candidates need an "all around" personality and character
- Interview procedure: 3-4 staff members interview the candidates and they also have to complete a writing test